



Dana B. Fritz

Counsel

dbfritz@pbwt.com

212.336.2039

Dana Fritz's practice is focused on international capital markets and corporate finance, as well as general corporate and securities law representation of publicly owned corporations and privately held companies. Ms. Fritz represents institutional banking clients in a wide variety of transactions related to cross-border financings and reorganizations, including public and private offerings of equity and debt, exchange listings, spin-offs, as well as tender, exchange and rights offers; Ms. Fritz also advises companies in connection with Securities Act and Securities Exchange Act filings, Hart-Scott-Rodino filings and compliance and corporate governance. Her practice also includes venture capital and private placements, merger and acquisition transactions and commercial contracts.

Representative Matters

Representation of financial institution in cross-border debt and equity transactions relating to American depositary receipts.

Representation of luxury beauty product and spa service retailer in \$210 million acquisition by a major department store.

Represented premium spirits company in their initial public offering and in their convertible debt financing and retail private placement prior to the initial public offering and a PIPE transaction after their initial public offering.

Representation of public companies in connection with securities offerings, disclosure and regulatory compliance and corporate governance matters.

Admissions

- New York

Professional Activities

MEMBERSHIPS: New York State Bar Association; Association of the Bar of the City of New York

Education

- Fordham University School of Law (J.D., *cum laude*, 2001)
 - Order of the Coif
 - Member, *Fordham Law Review*
- Binghamton University (B.A., *cum laude*, 1998)

Publications

May 2015

NYSE Proposes Rule Changes Requiring Foreign Private Issuers to Submit Semi-Annual Financial Information to SEC

July 2013

SEC Adopts JOBS Act Private Placement Provisions: Lifts Ban on General Solicitation and Advertising in Private Placements

April 2013

SEC Outlines Position on FD Disclosure Using Social Media