



Morgan B. Berenbaum

Associate

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212.336.2632

Morgan B. Berenbaum is an Associate in the firm's Corporate department. Her transactional practice is primarily focused on mergers and acquisitions, venture capital investments and private equity transactions. She represents clients across a broad range of industries, including media, software, e-commerce, financial services and manufacturing.

Morgan also regularly advises emerging growth companies in a variety of industries in all stages of their life cycle in areas such as entity formation, company contracts, early-stage financings, strategic transactions, and mergers and acquisitions.

Representative Matters

- Ongoing representation of an \$8 billion investment firm in equity acquisitions and dispositions, and in strategic transactions relating to its portfolio companies.
- Ongoing representation of financial services start-up.
- Represented international media company in its sale of one of its United States subsidiaries.
- Represented technology company with multiple asset acquisitions and merger transaction.
- Represented international provider of temporary traffic management solutions in United States acquisition.
- Represented online art gallery with its capital raising and ultimate sale.
- Represented food start-up with capital raising.
- Represented HR software start-up with venture capital financing.

Speaking Engagements

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Lead online seminars for the Corporate Transparency Act.

Education

- Benjamin N. Cardozo School of Law (J.D., 2022)
 - Staff Editor, *Cardozo Journal of Equal Rights and Social Justice*
 - Recipient, Barbara Olson Memorial Scholarship

- Emory University (B.S., *with honors*, 2019)

In the Media

- "Call Your Mother Receives Investment from Private Equity Firm Behind CAVA's Growth," *Nation's Restaurant News* (January 13, 2025)